

### 3.c - Rezultatų suvestinė

#### BENDROS LEISTINOS PAJAMOS

Pasirinkti modeliavimo parametrai

|                                             |                                             |
|---------------------------------------------|---------------------------------------------|
| Einamieji metai                             | 2021                                        |
| Optimizavimo metodas                        | Remiantis investicijų planais               |
| LRAIC apskaičiavimo metai                   | 2026                                        |
| Vertės nustatymo metodas (opt.)             | Sąnaudų apskaita einamąja verte             |
| Vertės nustatymo metodas (neopt.)           | Sąnaudų apskaita istorine (įsigijimo) verte |
| Nusidėvėjimo skaičiavimo metodas            | Tiesiogiai proporcingas (tiesinis)          |
| Prognozių scenarijus                        | Operatoriaus prognozės                      |
| STO vidutinė svertinė kapitalo kaina (WACC) | 4.16%                                       |
| PSO vidutinė svertinė kapitalo kaina (WACC) | 4.03%                                       |
| Infliacijos lygis (vidutinis metinis)       | 2.75%                                       |

#### 3.c.3 - Rezultatų suvestinė - STO

| Pavadinimas                         | CAPEX sąnaudos <sup>1</sup> |                   |
|-------------------------------------|-----------------------------|-------------------|
|                                     | 2022                        | 2023              |
| [#]                                 | [EUR]                       | [EUR]             |
| Žl maitinančios linijos             | 25,442,252                  | 25,442,252        |
| Vl/Žl transformatoriai              | 7,225,029                   | 7,225,029         |
| Vl maitinančios linijos             | 15,566,401                  | 15,566,401        |
| Vl35/Vl transformatoriai            | 503,648                     | 503,648           |
| Vl35 maitinančios linijos           | 4,509,526                   | 4,509,526         |
| Al/Vl transformatoriai              | 709,039                     | 709,039           |
| <b>IŠ VISO</b>                      | <b>53,955,895</b>           | <b>53,955,895</b> |
| <b>BENDROS Žl tinklas</b>           | <b>32,667,281</b>           | <b>32,667,281</b> |
| Žl - Optimizuoti tinklo elementai   | 32,667,281                  | 32,667,281        |
| Žl - Neoptimizuoti tinklo elementai | -                           | -                 |
| <b>BENDROS Vl tinklas</b>           | <b>21,288,614</b>           | <b>21,288,614</b> |
| Vl - Optimizuoti tinklo elementai   | 21,288,614                  | 21,288,614        |
| Vl - Neoptimizuoti tinklo elementai | -                           | -                 |

#### 3.c.4 - Rezultatų suvestinė - PSO

| Pavadinimas                          | CAPEX sąnaudos <sup>1</sup> |                   |
|--------------------------------------|-----------------------------|-------------------|
|                                      | 2022                        | 2023              |
| [#]                                  | [EUR]                       | [EUR]             |
| Al/Vl transformatoriai               | 0                           | 0                 |
| Al linijos                           | 13,789,936                  | 13,789,936        |
| YAl/Al transformatoriai              | 2,365,331                   | 2,365,331         |
| YAl linijos                          | 19,797,780                  | 19,797,780        |
| <b>IŠ VISO</b>                       | <b>35,953,047</b>           | <b>35,953,047</b> |
| PSO - Optimizuoti tinklo elementai   | 35,953,047                  | 35,953,047        |
| PSO - Neoptimizuoti tinklo elementai | -                           | -                 |

<sup>1</sup>CAPEX sąnaudos iki Apraše numatytų į reguliuojamo verslo vieneto ir paslaugos (produkto) reguliuojamą

<sup>2</sup>Nusidėvėjimo sąnaudos iki Apraše numatytų nepaskirstomųjų ilgalaikio turto nusidėvėjimo sąnaudų

\* Koreguota pagal modeliūtą prognozę

|                   |                   |                   | Nusidėvėjimo sąnaudos <sup>2</sup> |                   |                   |
|-------------------|-------------------|-------------------|------------------------------------|-------------------|-------------------|
| 2024              | 2025              | 2026              | 2022                               | 2023              | 2024              |
| [EUR]             | [EUR]             | [EUR]             | [EUR]                              | [EUR]             | [EUR]             |
| 25,442,252        | 25,442,252        | 25,442,252        | 22,394,644                         | 22,299,586        | 22,138,397        |
| 7,225,029         | 7,225,029         | 7,225,029         | 2,573,690                          | 2,727,456         | 2,892,534         |
| 15,566,401        | 15,566,401        | 15,566,401        | 11,629,413                         | 11,806,543        | 11,784,556        |
| 503,648           | 503,648           | 503,648           | 233,471                            | 233,270           | 240,968           |
| 4,509,526         | 4,509,526         | 4,509,526         | 843,194                            | 913,774           | 995,124           |
| 709,039           | 709,039           | 709,039           | 1,272,236                          | 1,268,333         | 1,267,003         |
| <b>53,955,895</b> | <b>53,955,895</b> | <b>53,955,895</b> | <b>38,946,648</b>                  | <b>39,248,963</b> | <b>39,318,581</b> |
| <b>32,667,281</b> | <b>32,667,281</b> | <b>32,667,281</b> | <b>24,968,335</b>                  | <b>25,027,042</b> | <b>25,030,931</b> |
| 32,667,281        | 32,667,281        | 32,667,281        | 421,243                            | 1,263,729         | 2,106,214         |
| -                 | -                 | -                 | 24,547,092                         | 23,763,314        | 22,924,717        |
| <b>21,288,614</b> | <b>21,288,614</b> | <b>21,288,614</b> | <b>13,978,314</b>                  | <b>14,221,921</b> | <b>14,287,650</b> |
| 21,288,614        | 21,288,614        | 21,288,614        | 268,273                            | 804,820           | 1,341,366         |
| -                 | -                 | -                 | 13,710,040                         | 13,417,101        | 12,946,284        |

|                   |                   |                   | Nusidėvėjimo sąnaudos <sup>2</sup> |                  |                   |
|-------------------|-------------------|-------------------|------------------------------------|------------------|-------------------|
| 2024              | 2025              | 2026              | 2022                               | 2023             | 2024              |
| [EUR]             | [EUR]             | [EUR]             | [EUR]                              | [EUR]            | [EUR]             |
| 0                 | 0                 | 0                 | 58,843                             | 3,650            | 3,650             |
| 13,789,936        | 13,789,936        | 13,789,936        | 3,306,836                          | 3,147,648        | 3,072,206         |
| 2,365,331         | 2,365,331         | 2,365,331         | 895,960                            | 961,802          | 1,027,457         |
| 19,797,780        | 19,797,780        | 19,797,780        | 5,653,967                          | 5,847,648        | 5,952,084         |
| <b>35,953,047</b> | <b>35,953,047</b> | <b>35,953,047</b> | <b>9,915,606</b>                   | <b>9,960,748</b> | <b>10,055,397</b> |
| 35,953,047        | 35,953,047        | 35,953,047        | 339,133                            | 1,017,400        | 1,695,667         |
| -                 | -                 | -                 | 9,576,472                          | 8,943,348        | 8,359,730         |

amo turto vertę draudžiamų įtraukti ilgalaikio turto verčių eliminavimo.  
eliminavimo.

iės energetikos reguliavimo tarybos  
 rugsėjo 30 d. nutarimu Nr. O3E-1208

|                   |                   | RAB <sup>3</sup>   |                    |                    |                    |
|-------------------|-------------------|--------------------|--------------------|--------------------|--------------------|
| 2025              | 2026              | 2022               | 2023               | 2024               | 2025               |
| [EUR]             | [EUR]             | [EUR]              | [EUR]              | [EUR]              | [EUR]              |
| 22,064,506        | 22,076,621        | 464,550,134        | 467,687,183        | 470,991,037        | 474,368,784        |
| 3,059,804         | 3,227,728         | 70,886,343         | 75,383,019         | 79,715,514         | 83,880,740         |
| 11,633,504        | 11,724,155        | 212,103,020        | 215,862,461        | 219,644,306        | 223,577,203        |
| 253,767           | 262,742           | 5,576,492          | 5,846,865          | 6,109,545          | 6,359,425          |
| 1,063,258         | 1,142,719         | 23,861,202         | 27,456,570         | 30,970,973         | 34,417,241         |
| 1,267,310         | 1,267,501         | 29,308,913         | 28,749,616         | 28,191,652         | 27,633,381         |
| <b>39,342,149</b> | <b>39,701,465</b> | <b>806,286,103</b> | <b>820,985,713</b> | <b>835,623,028</b> | <b>850,236,774</b> |
| <b>25,124,309</b> | <b>25,304,349</b> | <b>535,436,477</b> | <b>543,070,201</b> | <b>550,706,552</b> | <b>558,249,524</b> |
| 2,948,700         | 3,791,186         | 32,246,039         | 63,649,591         | 94,210,659         | 123,929,240        |
| 22,175,609        | 21,513,163        | 503,190,438        | 479,420,610        | 456,495,893        | 434,320,284        |
| <b>14,217,840</b> | <b>14,397,116</b> | <b>270,849,627</b> | <b>277,915,512</b> | <b>284,916,476</b> | <b>291,987,250</b> |
| 1,877,912         | 2,414,459         | 21,020,341         | 41,504,135         | 61,451,383         | 80,862,085         |
| 12,339,927        | 11,982,658        | 249,829,286        | 236,411,377        | 223,465,093        | 211,125,166        |

|                   |                   | RAB <sup>3</sup>   |                    |                    |                    |
|-------------------|-------------------|--------------------|--------------------|--------------------|--------------------|
| 2025              | 2026              | 2022               | 2023               | 2024               | 2025               |
| [EUR]             | [EUR]             | [EUR]              | [EUR]              | [EUR]              | [EUR]              |
| 1,818             | 0                 | 9,118              | 5,468              | 1,818              | 0                  |
| 3,235,307         | 3,391,892         | 87,079,626         | 97,721,914         | 108,439,645        | 118,994,274        |
| 1,019,162         | 1,085,004         | 23,899,537         | 25,303,066         | 26,640,940         | 27,987,109         |
| 5,860,638         | 6,030,993         | 224,981,507        | 238,931,639        | 252,777,335        | 266,714,477        |
| <b>10,116,925</b> | <b>10,507,890</b> | <b>335,969,788</b> | <b>361,962,087</b> | <b>387,859,737</b> | <b>413,695,860</b> |
| 2,373,933         | 3,052,200         | 35,613,914         | 70,549,562         | 104,806,942        | 138,386,057        |
| 7,742,991         | 7,455,690         | 300,355,874        | 291,412,525        | 283,052,795        | 275,309,804        |



|                    | Investicijų grąža (ROI) |                   |                   |                   |                   |
|--------------------|-------------------------|-------------------|-------------------|-------------------|-------------------|
| 2026               | 2022                    | 2023              | 2024              | 2025              | 2026              |
| [EUR]              | [EUR]                   | [EUR]             | [EUR]             | [EUR]             | [EUR]             |
| 477,734,415        | 19,325,286              | 19,455,787        | 19,593,227        | 19,733,741        | 19,873,752        |
| 87,878,042         | 2,948,872               | 3,135,934         | 3,316,165         | 3,489,439         | 3,655,727         |
| 227,419,450        | 8,823,486               | 8,979,878         | 9,137,203         | 9,300,812         | 9,460,649         |
| 6,600,332          | 231,982                 | 243,230           | 254,157           | 264,552           | 274,574           |
| 37,784,048         | 992,626                 | 1,142,193         | 1,288,392         | 1,431,757         | 1,571,816         |
| 27,074,919         | 1,219,251               | 1,195,984         | 1,172,773         | 1,149,549         | 1,126,317         |
| <b>864,491,204</b> | <b>33,541,502</b>       | <b>34,153,006</b> | <b>34,761,918</b> | <b>35,369,850</b> | <b>35,962,834</b> |
| <b>565,612,456</b> | <b>22,274,157</b>       | <b>22,591,720</b> | <b>22,909,393</b> | <b>23,223,180</b> | <b>23,529,478</b> |
| 152,805,336        | 1,341,435               | 2,647,823         | 3,919,163         | 5,155,456         | 6,356,702         |
| 412,807,121        | 20,932,722              | 19,943,897        | 18,990,229        | 18,067,724        | 17,172,776        |
| <b>298,878,748</b> | <b>11,267,344</b>       | <b>11,561,285</b> | <b>11,852,525</b> | <b>12,146,670</b> | <b>12,433,356</b> |
| 99,736,240         | 874,446                 | 1,726,572         | 2,556,378         | 3,363,863         | 4,149,028         |
| 199,142,508        | 10,392,898              | 9,834,713         | 9,296,148         | 8,782,807         | 8,284,328         |

|                    | Investicijų grąža (ROI) |                   |                   |                   |                   |
|--------------------|-------------------------|-------------------|-------------------|-------------------|-------------------|
| 2026               | 2022                    | 2023              | 2024              | 2025              | 2026              |
| [EUR]              | [EUR]                   | [EUR]             | [EUR]             | [EUR]             | [EUR]             |
| 0                  | 367                     | 220               | 73                | 0                 | 0                 |
| 129,392,318        | 3,509,309               | 3,938,193         | 4,370,118         | 4,795,469         | 5,214,510         |
| 29,267,436         | 963,151                 | 1,019,714         | 1,073,630         | 1,127,880         | 1,179,478         |
| 280,481,264        | 9,066,755               | 9,628,945         | 10,186,927        | 10,748,593        | 11,303,395        |
| <b>439,141,018</b> | <b>13,539,582</b>       | <b>14,587,072</b> | <b>15,630,747</b> | <b>16,671,943</b> | <b>17,697,383</b> |
| 171,286,904        | 1,435,241               | 2,843,147         | 4,223,720         | 5,576,958         | 6,902,862         |
| 267,854,114        | 12,104,342              | 11,743,925        | 11,407,028        | 11,094,985        | 10,794,521        |



| IŠ VISO - leistinos nusidėvėjimo sąnaudos ir investicijų grąža (ROI) |                   |                   |                   |                   |
|----------------------------------------------------------------------|-------------------|-------------------|-------------------|-------------------|
| 2022                                                                 | 2023              | 2024              | 2025              | 2026              |
| [EUR]                                                                | [EUR]             | [EUR]             | [EUR]             | [EUR]             |
| 41,719,930                                                           | 41,755,373        | 41,731,624        | 41,798,247        | 41,950,373        |
| 5,522,562                                                            | 5,863,390         | 6,208,699         | 6,549,243         | 6,883,454         |
| 20,452,898                                                           | 20,786,422        | 20,921,759        | 20,934,316        | 21,184,804        |
| 465,453                                                              | 476,500           | 495,125           | 518,319           | 537,315           |
| 1,835,820                                                            | 2,055,967         | 2,283,516         | 2,495,015         | 2,714,535         |
| 2,491,487                                                            | 2,464,317         | 2,439,775         | 2,416,859         | 2,393,817         |
| <b>72,488,150</b>                                                    | <b>73,401,969</b> | <b>74,080,499</b> | <b>74,711,999</b> | <b>75,664,299</b> |
| <b>47,242,492</b>                                                    | <b>47,618,763</b> | <b>47,940,324</b> | <b>48,347,490</b> | <b>48,833,827</b> |
| 1,762,678                                                            | 3,911,552         | 6,025,378         | 8,104,156         | 10,147,888        |
| 45,479,814                                                           | 43,707,211        | 41,914,946        | 40,243,333        | 38,685,939        |
| <b>25,245,658</b>                                                    | <b>25,783,206</b> | <b>26,140,175</b> | <b>26,364,509</b> | <b>26,830,472</b> |
| 1,142,719                                                            | 2,531,392         | 3,897,743         | 5,241,775         | 6,563,486         |
| 24,102,939                                                           | 23,251,814        | 22,242,432        | 21,122,734        | 20,266,986        |

| IŠ VISO - leistinos nusidėvėjimo sąnaudos ir investicijų grąža (ROI) |                   |                   |                   |                   |
|----------------------------------------------------------------------|-------------------|-------------------|-------------------|-------------------|
| 2022                                                                 | 2023              | 2024              | 2025              | 2026              |
| [EUR]                                                                | [EUR]             | [EUR]             | [EUR]             | [EUR]             |
| 59,210                                                               | 3,870             | 3,723             | 1,818             | 0                 |
| 6,816,145                                                            | 7,085,841         | 7,442,324         | 8,030,776         | 8,606,403         |
| 1,859,111                                                            | 1,981,516         | 2,101,087         | 2,147,042         | 2,264,482         |
| 14,720,722                                                           | 15,476,593        | 16,139,011        | 16,609,231        | 17,334,388        |
| <b>23,455,188</b>                                                    | <b>24,547,820</b> | <b>25,686,144</b> | <b>26,788,868</b> | <b>28,205,273</b> |
| 1,774,374                                                            | 3,860,547         | 5,919,386         | 7,950,891         | 9,955,062         |
| 21,680,814                                                           | 20,687,273        | 19,766,758        | 18,837,976        | 18,250,210        |

